

Export Outlook for Fishery Products

Revised FY 2007 Forecast: Unchanged at \$4.2 Billion

Revisions Since August

Upside Developments

- Exports to the EU were up sharply over the past 3 years, largely due to volume gains – trend expected to continue
- Exports to China also up sharply over the past 3 years due to volume gains – trend expected to continue

Downside Developments

- The 2006 Alaska pink salmon harvest is only half as large as 2005
- The allowable 2007 Alaska pollock harvest will be down 15% in 2007

Wild Cards

- Size of U.S. harvests of lobster, salmon, and other species

